

**SA – Student Administration Basics** 

The following includes several topics on how to Create/Maintain Identification (Student). Depending on your access/provisioning you **may** be authorized to add/update some of this information.

- Citizenship & Passport Data
- Visa/Permit Data
- External System ID
- Residency Data

#### Create and Maintain Citizenship/Passport Data:

- Click the Campus Community link.
  ▷ Campus Community
- 2. Click the Personal Information (Student) link. Personal Information (Student)
- 3. Click the Identification (Student) link. Identification (Student)
- 4. Click the Citizenship link. Citizenship
- 5. Click the Citizenship and Passport link. Citizenship and Passport
- 6. Enter applicable search criteria: Emplid, First Name and/or Last Name. Click the Search button.

Citizenship and Passport Data
Enter any information you have and click Search. Leave fields blank for a list of all values.
Find an Existing Value
Maximum number of rows to return (up to 300): 300
Empl ID: Degins with 🔽
Academic Career: =
National ID: begins with
Campus ID: begins with 🔽
Last Name: begins with 🔽
First Name: begins with 🚽
Case Sensitive
Search Clear Basic Search 📑 Save Search Criteria
k}



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7. To view a list of Country codes click on the Look Up tool. Click the Look up Country button.

Tip: To limit the list displayed, enter the first few letters of the country code and press Look Up.

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8. The Citizenship Status is <u>only</u> recorded when the Country code is Canada and the student is a Canadian Citizen. Note: When the student is from Canada and a <u>Permanent Resident</u> only, the Citizenship Status is left blank. When the student is from a country other than Canada, the Citizenship Status is not recorded. Click the <u>Save</u> button.

🔒 Save
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Citizenship/Passp	ort <sub>Leave Citizenship Status blan</sub>	k if Student is from an	other Cou	intry
1000010001000		10000077	*	<u></u>
Citizenship/Passport				Find   Miew All First 1 of 1 Last
*Country:	uba Citize	enship Status:		
Passport Information				Find View All First I of 1 D Last
*Passport Number:				+ -
Issue Date:	Expiration Date:	31		
Country: ABW	Aruba			
State:	Q			
City:				
Issuing Authority:				
Comment:				₩.
Save & Return to Search	Notify			

#### **Create and Maintain Visa/Permit Data:**

The next steps will explain how to Create/Maintain Visa/Permit Data.

Target Audience: Graduate Program Administrators, Faculty of Law, Faculty of Medicine, Undergraduate Programs Office, Undergraduate Admissions Office

Note: Users of Visa/Permit should concentrate on fixing error messages related to the Permit data as this will normally correct any SIN warnings and generic system generated error messages.

Click the Campus Community link.

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## Create/Maintain Identification (Student)

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- 2. Click the Personal Information (Student) link. Personal Information (Student)
- 3. Click the Identification (Student) link. Identification (Student)
- 4. Click the Citizenship link. Citizenship
- Additional navigation to Visa Permit Data can be completed via Student Admissions > Application
  Maintenance > Maintain Applications > Biographical Details > Visa Permit Data

Click the Visa Permit Data link. Visa Permit Data

- 6. Enter applicable search criteria: Emplid, First Name and/or Last Name. Click the Search button.
- The Country code <u>must</u> be set to Canada to display the list of Visa types for Canada. Click the Look up Country button.
- 8. A list of Countries will appear. To reduce the list, enter **Can** (for Canada) in the Description field and then press **Look Up**.
- 9. Click the Canada link.
- 10 Click the Look up Type button.
- <sup>11</sup> Select the Visa/Permit type from the Search Results. Click the **Save** button.





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12 Normally, users do not record Work Permit (WP) or Visa Permit (SV1) information for students. It is suggested when entering WP or SV1 data for international applicants the status of the Permit should be set to "Applied".

Users who choose to enter additional Permit data will need to follow these rules:

- if there is a Work Permit or Visa Permit number populated, then the status should be "Granted"
- expiry date and permit number must be entered
- Work Permit should be WP and begin with "U"
- Visa Permit should be SV1 and begin with "F"

Visa/Permit Data		
-10100-000-0000	1001077	* 👛
Visa/Permit Data		Find View All First 🗹 1 of 1 🖸 Last
*Country: CAN Canada		<b>+ -</b>
*Type:		Get Supporting Documents
Classification:		
*Effective Date: 2012/01/19		
Number: *Status:	Applied	*Status Date: 2012/01/19
Issue Date: Duration:		*Duration Type: Months
Date of Entry into Country: Expiratio	n Date:	
Issuing Authority:		
Issue Place:		
Supporting Documents Needed	Customize   Find   V	iew All   📮   🛗 🛛 First 🚺 1 of 1 🖸 Last
*Document ID Description	Request Date	Date Received
Q	31	31 + -
Save & Return to Search E Notify & Refresh		🖉 Update/Display 🖉 Incl
<i>₩</i>		

Create/Maintain External System ID (Alberta Student Number):

- Click the Campus Community link.
  Campus Community
  - 2. Click the Personal Information (Student) link. Personal Information (Student)
  - 3. Click the Identification (Student) link. Identification (Student)
  - 4. Click the External System ID link. External System ID



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- 5. Enter applicable search criteria: Emplid, First Name and/or Last Name. Click the Search button.
- The External System will default to Alberta Student Number and the Effective Date will display. Enter the External System ID or the Alberta Student Number. Click the Save button.

External System ID	
ingenerative passes	* 🖆
External System	Find   View All First
*External System: Alberta Student Number	<b>.</b>
External System Details	
*Effective Date *External System ID	
2012/01/19 B ASN123456	+ -
Save & Return to Search E Notify	Update/Display

### **Create and Maintain Residency Data:**

The next steps are to create/maintain information captured in Residency Data. This information is used for processing financial aid as well as tuition and fees.

This information will automatically be updated for Undergraduate and Graduate applicants at the time the initial application is entered; either through the web application for admission or manually. Updates to this data must be completed manually by authorized personnel and must be accompanied by supporting documentation.

- Click the Campus Community link.
  Campus Community
  - 2. Click the Personal Information (Student) link. Personal Information (Student)
  - 3. Click the Identification (Student) link. Identification (Student)



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- 4. Click the **Residency Data** link. Residency Data
- 5. Click the Search button.
- You can enter the Effective Term or click the Look Up tool to view a list of valid Terms. Click the Look up Effective Term button.
- 7. A list of current terms will be displayed.

Tip: To narrow the search results enter the Term and press Look Up.

Select the desired option from the Residency List. Click the Save button.

Save

Residency Official 1				
1000-001000		1005077	* ៉	
Residency Data			<u>Find</u> View All Fi	irst 🚺 1 of 1 🖸 Last
Academic Career:	Undergraduate Programs			+ -
Official Residency Dat	a		Find View All Firs	t 🚺 1 of 1 🖸 Last
Institution:	UCALG University of Ca	Igary		+ -
*Effective Term:	2111 Q Winter 2011	-		
Residency:	Canadian or Perm Res 🗾	Residency Date:	31	
Additional Residency	Data			
Admiss	ions: Canadian or Perm Res 💌	Admission Residency	Exception:	•
Fin Aid Federal Resid	lency: Canadian or Perm Res 🛛 💌	Fin Aid Fed Residency	Excpt:	•
Fin Aid State Resid	lency: Canadian or Perm Res 🛛 💌	Fin Aid State Residency	y Excpt:	•
Tui	tion: Canadian or Perm Res 💌	Tuition Residency Exce	eption:	
Save & Return to	Search E Notify		Update/Displa	ay Include History

For the corresponding online learning, consult the Student and Enrolment Services, Student Administration (PeopleSoft Campus Solutions) training website.

### End of Procedure.

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