

SA – GS Annual Progress Report

All 'active' thesis-based graduate students registered during the winter term will be required to submit the Annual Progress Report annually online. Annual Progress Reports require sequential contribution from student, supervisor/co-supervisor (if applicable) and graduate program director.

Graduate Program Officers have the ability to view and monitor the Annual Report status. This allows FGS staff to

- ensure students, supervisors/co-supervisors and graduate program directors have completed their portion of the online process by the deadline date and the report is routed appropriately and
- deal with anomalies appropriately.

Unsatisfactory progress reports are now routed automatically to the appropriate Associate Dean for approval of the Graduate Program Directors action.

Included is:

- Accessing the Annual Progress Report
- Viewing the Annual Progress Report
- Printing the Report Data
- Viewing the Report Status History

#### **Accessing the Annual Progress Report:**

- Within PeopleSoft Student Administration, click the Records and Enrollment link.
   Records and Enrollment
- 2. Click the Student Term Information link. Student Term Information
- 3. Click the **GS Annual Progress Report** link. **GS Annual Progress Report**
- 4. Click the Annual Progress Report link. Annual Progress Report
- 5. The Annual Progress Report Search Criteria can be entered. Click the **Look up To Term** button.

Find an Existing V	/alue			
- Search Criteri	<b>a</b>			
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 A list of Terms display. Each "To Term" represents the period from the beginning of the previous Spring term to the end of the selected Winter term. Click the desired term (e.g. 2201 – Winter 2020).

Cancel		Help
Cancel		
Search R	esults	
View 100	First ④ 1-11 of 11	🕑 Last
To Term	Description	
2201	2201 - Winter 2020	
2191	2191 - Winter 2019	
2181	2181 - Winter 2018	
2171	2171 - Winter 2017	
2161	2161 - Winter 2016	
2151	2151 - Winter 2015	
2141	2141 - Winter 2014	
2131	2131 - Winter 2013	
2121	2121 - Winter 2012	
2111	2111 - Winter 2011	
2101	2101 - Winter 2010	

7. If desired, click the Academic Program button. Two Academic Programs will be listed; GSDOC Graduate Studies Doctoral and GSMTH Graduate Studies Master's Thesis. Select the applicable Academic Program.

Academic Program	n begins with 🗸	
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Look Up	Clear Cancel Basic Lookup	
Search Results		
View 100	First 🕚 1-2 of 2 🕑 Last	
Academic Program	Description	
GSDOC	Graduate Studies Doctoral	
GSMTH	Graduate Studies Master's Thes	



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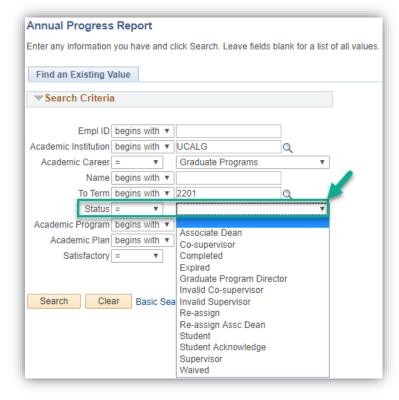
8. If desired, click the **Look up Academic Plan** button. A list of Academic Plans display. You may enter the first letters of the Academic Plan and press **Lookup** or scroll down to select.

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Academic	Desc	ription		SI	hort	-
Plan	Dest	inpuon		Desc	ription	
ALTR-AOS	App Linguistics	in Translatio	n	ALTR-A	OS	
ANTH-AOS	Anthropology			ANTH-/	AOS	
APSY-AOS	Division of Appli	ed Psycholo	gy	APSY-	AOS	
ARHI-AOS	Art History			ARHI-A	OS	
ARKY-AOS	Archaeology			ARKY-/	AOS	
ART-AOS	Art			ART-AG	DS	
ASWP-AOS	Advanced Socia	I Work Pract	tice	ASWP-	AOS	
BADM-AOS	Business Admin	1		BADM-	AOS	
BIOL-AOS	Biology			BIOL-A	os	
BISI-AOS	<b>Biological Scien</b>	ces		BISI-AC	)S	
BLHG-AOS	Built and Lands	cape Heritag	е	BLHG-/	AOS	
BMEN-AOS	Biomedical Engi	ineering		BMEN-	AOS	
CAAP-AOS	Campus Alberta	Appl Psych	ology	CAAP-/	AOS	
CANP-AOS	Campus AB App	ol Psych-Nor	n Prog	CANP-/	AOS	
CCUL-AOS	Communication	and Culture		CCUL-/	AOS	
CHEM-AOS	Chemistry			CHEM-	AOS	
CLAS-AOS	Classics			CLAS-A	los	
CMCL-AOS	Communication	and Culture		CMCL-	AOS	
CMD-AOS	Computational M	/ledia Desigr	1	CMD-A	os	
CMMS-AOS	Communication	& Media Stu	dies	CMMS-	AOS	
CMSS-AOS	Centre for Milit &	& Strat Stud		CMSS-	AOS	
CNST-AOS	Canadian Studie			CNST-/		
COMS-AOS	Communication	s Studies		COMS-	AOS	
CPSC-AOS	Computer Scien	ce		CPSC-/	AOS	
CPSY-AOS	Clinical Psychol	ogy		CPSY-/	AOS	



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9. Click the **Status** button to view the list of Status options.



- Associate Dean
  - o Awaiting Associate Dean evaluation (Unsatisfactory Reports only)
- Co-Supervisor
  - o Awaiting Co-Supervisor evaluation
- Completed
  - Reports that have 'completed' the sequential process (submitted by student, evaluated by Supervisor/Graduate Program Director and acknowledged by the student)
- Expired
- Graduate Program Director
  - o Pending evaluation by the Graduate Program Director
- Invalid Co-supervisor
  - Includes reports where there is:
    - Multiple co-supervisors
    - A co-supervisor with no email address on file
- Invalid Supervisor
  - Includes reports where there is:
    - No Supervisor assigned (as of April 30<sup>th</sup>)
    - Multiple supervisors
    - No Supervisor and multiple interim supervisors
    - A supervisor/interim supervisor with no email address on file



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- Re-assign
  - The Graduate Program Director is the same as the supervisor requires reassignment to an alternate Graduate Program Director.
  - **NOTE:** Graduate Program Administrators will receive an email notification when a report requires reassignment
- Re-assign Assc Dean
- Student
  - o Outstanding Annual Progress Report pending submission from the student
  - **NOTE:** When the report has not be submitted by the submission deadline, there is no automated process to assign a hold on the student's records. In this instance, a request must be submitted to the Graduate Program Officer.
- Student Acknowledge
  - Report has been evaluated by the Supervisor and Program Director. Waiting for the student to read and acknowledge the content of the report or request a meeting.
- Supervisor
  - o Awaiting Supervisor evaluation
- Waived
  - o APR requirement has been waived by the Faculty of Graduate Studies
  - **NOTE:** Graduate Program Administrators will receive an email notification when a report has been waived. Waived reports can also be reinstated by FGS when required.
- If desired, make a selection from the Satisfactory drop down menu. Reports will only be marked as Satisfactory or Unsatisfactory when they are in the "Student Acknowledge", "Completed", "Associate Dean", or "Re-assign Assc Dean" Status. Click the Satisfactory button to view the options.

Annual Progress		c	lick Search. Leave fields bl	ank for a	list	of all values.
Find an Existing V	/alue					
Search Criteria	а					
Empl ID	begins with 🔻	,		]		
Academic Institution	begins with	1	UCALG	Q		
Academic Career	= •		Graduate Programs		۳	
Name	begins with	1				
To Term	begins with 🔻	1	2201	Q		
Status	= <b>v</b>				۳	
Academic Program	begins with	'	GSDOC	Q		
Academic Plan	begins with	'		Q		<b>-</b>
Satisfactory	= •				T	
			Satisfactory, no action rec Unsatisfactory	d,q		
Sear <mark>cn Cle</mark>	ar Basic Se	ea	rch 🖳 Save Search Crit	teria	-	



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- 11. Click the **Search** button to pull all of the results that meet the search criteria.
- 12. A grid of information displays, click the **Applicable Student** link. **Note:** You can enter the student ID directly if desired.

Annual Progress	s Report								
Enter any information	you have an	d cl	ick Search. Leav	ve fields l	blank for a l	ist of all valu	Jes.		
Find an Existing V	/alue								
Search Criteria	3								
Empl ID	begins with	•							
Academic Institution	begins with	۳	UCALG						
Academic Career	= •		Graduate Progr	ams		•			
Name	begins with	۳							
	begins with	۳	2201		Q				
Status						•			
Academic Program			GSDOC		Q				
Academic Plan	-	•	EVDS-AOS		_Q				
Satisfactory	= •		Satisfactory, no	action re	ed.q	•			
Search Cle	ar Basic S	Sea	rch 📴 Save S	earch C	riteria				
Search Results									
View All							First	1-2 c	of 2 🕟 Last
Empl ID Sequence	number Name		51	To Term			-		n Satisfactory
60 8 43 3			-		Completed Completed			DS-AOS DS-AOS	Satisfacto Satisfacto
43 3				2201	Completed	03000	EVI	03-A03	Satistacto



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#### **Viewing the Annual Progress Report:**

1. The Graduate Student Annual Progress Report displays for the student. The Contact, Academics, and Student's Plan from previous progress report have been generated by the system, and cannot be edited. Scroll down to view all the information.

ne:		Empl ID:	43	Institution:	UCALG St	atus: Complete	ed	
Num: 3 From T	Ferm: Spring 20	19 To Term: Wi	nter 2020	Career:	Graduate	Print	FOIP S	tatement
Contact 🥢							10110	internet internet
ddress:					Citiz	enship Status:	Study Permit	
						Status Date:	-	
		Phone				Visa/Pmt#:		-
		Email:				Expire Dt:	2020/06/16	
Academics 🖌		Z				Expire Du	2020/00/10	
-	Cartantas	Degree Program		Dealers	Dhileseehu			
Anniversary Month:	: September	Degree Program:	PHD-DEG	Doctor of	Philosophy			
Academic Load:	Full-Time	Academic Program	GSDOC	Graduate	Studies Docto	oral		
Year in Program:	3	Area of Study:	EVDS-AOS	Environm	ental Design			
-		rited of ordery?	2400-400	Linnoilli	entar besign			
Supervisor / Interin	n Advisor:							
Co-supervisor:								
udent Courses 🔺								
Institution	Term	Acad Prog	Subject	Catalog	Section	Grade		
1 UCALG	Fall 2017	GSDOC	EVDS	601	01	A-		
2 UCALG	Fall 2017	GSDOC	EVDS	753	01	A-		
3 UCALG	Winter 2018	GSDOC	EVDS	783	B08	B+		
4 UCALG	Winter 2018	GSDOC	SEDV	621	01	A-		
5 UCALG	Winter 2018	GSDOC	SEDV	623	01	A-		
6 UCALG	Spring 2018	GSDOC	SEDV	605	01	B+		
7 UCALG	Fall 2018	GSDOC	SEDV	601	01	A		
8 UCALG 9 UCALG	Fall 2018 Winter 2019	GSDOC GSDOC	SEDV	613 607	01	AB		
10 UCALG	Winter 2019 Winter 2019	GSDOC	SEDV	611	01	B+		
TO DOALO	Willer 2015	63000	SLUV	011	VI	D+		_
								•
	Award Code	Description						
Award Year 1 2019								



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2. In the Student Achievements sections, the Student has detailed what they believe to be their accomplishments in the areas of Other Funding, Research, Publications, Conferences, Teaching and Professional Development. (removed for FOIP reasons). Scroll down to view additional information.

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Student Achievements	÷ =
Other Funding Held During This Reporting Period: Click for more space	
	•
Research: Click for more space	
Publications: Click for more space	
Conferences: Click for more space	
Teaching and/or other Professional Development: Click for more space	
Research and Course Work Plans for Upcoming Year: Click for more space	
Research and Course Work Plans for Upcoming Year: Click for more space	
	V
	/
Plans for Professional Development for Upcoming Year: Click for more space	
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3. The student will also indicate their plans for the next year, and rate themselves in the areas of Course Work and Research, and whether or not they are meeting milestones.

		Character (Character)
Course Work:  Excellent Very Good Good Satisfactory	• Needs Improvement	Unsatisfactory N/A
Proventy of the second se	Needs Improvement	Unsatisfactory N/A
Is student meeting milestones: a) Yes, on time		
Ethics approval is needed before animal or human participant data collection ca have prepared the appropriate ethics applications and obtained the necessary of Certification copies are with the student, graduate supervisor, and graduate pro	ertifications.	Yes Not Applicable
I have met with my supervisor to discuss and complete the checklist of expecta	tions: No	Yes
I have had a supervisory committee meeting:	○ No	Yes Date 2020/04/01
I have met with my supervisor to discuss career options and developed a Profest Development Plan.	ssional No	es
V Supervisor Evaluation		
Course Work:      Excellent      Very Good      Good      Satisfactory	Needs Improvement	OUnsatisfactory ON/A
Research:   Excellent  Very Good  Good  Satisfactory	Needs Improvement	Unsatisfactory N/A
Is student meeting milestones: a) Yes, on time		
Ethics approval is needed before animal or human participant data collection c have prepared the appropriate ethics applications and obtained the necessary Certification copies are with the student, graduate supervisor, and graduate pro-	certifications.	Ves Not Applicable
I have met with my student to discuss and complete the checklist of expectatio	ns: No	Yes
I have met with my student to discuss career options and developed a Professi Development Plan.	onal No	Yes
Comment on Student Funding, Committee Meetings, Professional Development unsatisfactory, detail your action plan.	t, and Successes. If delay	ed or
		/
Graduate Program Director Evaluation of Student Progress		
Evaluation:  Satisfactory, no action required Unsatisfactory		
Note, if unsatisfactory, outline the action plan that will be followed. This plan is forwarded to the FGS Associate Dean for review and approval and text will be included in the student's next annual progress report.		
🖫 Save 🔯 Return to Search 🎁 Previous in List 🗐 Next in List		
Report Data   Status History		



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4. The Supervisor (and Co-Supervisor if applicable) will rate the students in the same areas of Course Work, and Research, and whether the student is meeting milestones, as well as provide relevant comments. If, in the area of "Is student meeting milestones", the supervisor has indicated that the student is "Delayed with a plan in place" or "Not meeting required timelines", they will have detailed an action plan for the student as well.

The GPD will also indicate a "Satisfactory" or "Unsatisfactory" evaluation. In the case of an unsatisfactory evaluation, they will also indicate an action plan for the student.

To navigate to another student's Annual progress report, use the Return to Search button enter new search criteria. To move to the next student alphabetically who meets the search criteria previously entered, use the **Previous in List** button or the **Next in List** button to move to the previous student alphabetically.

Graduate Program Director Evaluation of St	udent Progress	······································	
Evaluation: Satisfactory, no action required Unsatisfactory Note, if unsatisfactory, outline the action plan that will be followed. This plan is forwarded to the FGS Associate Dean for review and approval and text will be included in the student's next annual progress report.	Comments / Action plan:		
Report Data   Status History			



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#### Printing the Annual Progress Report Data:

1. If desired you can print the Annual Progress report, click the **Print** button in the upper right corner of the report.

Report Data Status History		
Graduate Student Annua	Progress Report	
Name:	Empl ID: 43	Institution: UCALG Status: Completed
SeqNum: 3 From Term: Spring 2019	To Term: Winter 2020	Career: Graduate Print FOIP Statement
Contact		2
Address:		Citizenship Status: Study Permit
	Phone:	Status Date: 2018/02/11
-		Visa/Pmt#:
	Email:	Expire Dt: 2020/06/16
The state of the second	and and and	And A statements and the statements

2. The printable version will open in a new tab of your browser. Click the printer icon to print the file.





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3. The Report Data will display page one and page two.

FACULTY OF GRADUATE STUDIES							
Graduate Student Annual Progress Report Printed on: May 04, 2020							
Name: From - To Te	erm: Spring 201		Emplid:				
Address:			I	Phone:			
Email:							
Citizenship SI	tatus: Study Pe	rmit					
Status Date: .							
Visa/Pmt#:							
Expiration Da	te:						
Degree Progr	am:	PHD-DEG Do	ctor of Phi	losophy			
Academic Pro	ogram:	GSDOC Grad	uate Studi	es Doctoral			
Area of Study	r:	EVDS-AOS E	nvironmen	tal Design			
Anniversary M	Month:	September		-			
Academic Loa	ad:	Full-Time					
Year in Progra	am:	3					
	nterim Advisor:	-					
Co-supervisor							
Student Course Institution	ses Term	Acad Prog	Subject	Catalog	Section	Grade	
UCALG	Fall 2017	GSDOC	EVDS	601	01	A-	
UCALG	Fall 2017	GSDOC	EVDS	753	01	A-	
UCALG	Winter 2018	GSDOC	EVDS	783	B08	B+	
UCALG	Winter 2018	GSDOC	SEDV	621	01	A-	
UCALG	Winter 2018	GSDOC	SEDV	623	01	A-	
UCALG	Spring 2018	GSDOC	SEDV	605	01	B+	
UCALG	Fall 2018	GSDOC	SEDV	601	01	Α	
UCALG	Fall 2018	GSDOC	SEDV	613	01	Α	
UCALG	Winter 2019	GSDOC	SEDV	607	01	В	
UCALG	Winter 2019	GSDOC	SEDV	611	01	B+	



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Award Year	eived Award Code	Description
2019	Award Code	Description
2013		
Student's Research	and Course work Plans for	Upcoming Year from Previous Progress Report:
Student's Plans for F	Professional Development f	rom Previous Progress Report:
Student Achievemen	its	
Other Funding Held	During This Reporting Perio	od:
Research:		
Publications:		
abilidations.		
Conferences:		
Teaching and/or othe	er Professional Developme	nt:
Pasaarch and Course	e work Plans for Upcoming	Vear
Research and Cours	e work mans for opcoming	1 cal.
Plans for Profession	al Development for Upcomi	ng Year:
Course Work: Excell Research: Excellent		
	lilestones: Yes, on time	
Research Ethics App	proval: Not Applicable	mulate the checklet of comparts the set of
	upervisor to discuss and co sory committee meeting: Ye	mplete the checklist of expectations: Yes es Date: 2020-04-01
		essional Development Plan: Yes
Superviser Evolution		
Supervisor Evaluatio Course Work: Excell	_	
Course Work: Excell Research: Excellent		
Is Student Meeting M	lilestones: Yes, on time	
	proval: Not Applicable	plete the checklist of expectations: Yes
		sional Development Plan: Yes



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Comment on Student Funding, Committee Meetings, Professional Development, and Successes. If delaved or unsatisfactory, detail your action plan.

Graduate Program Director Evaluation of Student Progress

Evaluation: Satisfactory, no action required

Comments / Action plan:



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#### Viewing the Report Status History:

- 1. The Status History is used to track the report history. Open the report for which you would like to view the Status History, using the steps for Accessing the Annual Progress report as previously mentioned.
- 2. Click the **Status History** tab at the top of the page.

Report Dat Grad		13	Progress Report				
Name:			Empl ID: 43	Institution:	UCALG	Status: Completed	
SeqNum:	3 From Term:	Spring 2019	To Term: Winter 2020	Career:	Graduate	Print	FOIP Statement
Contac	t						
Address:					C	itizenship Status: St	udy Permit
			Phone:			Status Date: 20	18/02/11
•						Visa/Pmt#:	
			Email:			Expire Dt: 20	20/06/16
-			and an	. Anne A	A. (****	and the second second	A second

3. The Status History shows the progression of the student's Annual Progress Report through the various Status categories described in Step 9 of the Accessing Student Annual Progress Report section of this job aid. The APR is completed in sequential steps starting with the student. Under the "Assigned to" heading, it will show the name of the individual responsible for completing that step. The "Assigned on" heading shows when the Annual Progress Report moved to that new status, which is also when the previous step was completed. The APR action heading lists the action that the individual took to move the report to the next status (Submit, Return to Student, reassign, etc). In some cases, like when the Annual Progress Report is waived, a reason will be listed as well.

lame	:	Empl ID:	43 Institutio	on: UCALG Status: Complete	d
eqNu	im: 3 From Term:	Spring 2019 To Term:	Winter 2020 Career:	Graduate	
			P	ersonalize Find 🛛 📰	First 🕢 1-5 of 5 🕟 Las
	Status	Assigned to	Assigned on	APR action Reason	
1	Student		2020/04/29 3:10PM	Submit	
2	Supervisor	Ť	2020/04/29 3:17PM	Submit	
3	Graduate Program Director	-	2020/04/29 3:19PM	Submit	
4	Student Acknowledge	-	2020/04/29 3:21PM	Acknowledge	
	Completed		2020/04/29 3:24PM		

#### End of Procedure.