

Faculty of Graduate Studies (FGS)

Annual Progress Report

Graduate Program Administrator

Created: April 2025

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Introduction

About



All 'active' thesis-based graduate students registered during the Winter term will be required to submit the Annual Progress Report (APR) annually online. Annual Progress Reports require sequential contribution from student, supervisor, co-supervisor (if applicable) and Graduate Program Director.

The Graduate Program Administrators are responsible for viewing a student's Annual Report status to ensure the requirement and process has been successfully completed, within their own graduate program.

Important Reminders



Graduate Program Administrators will receive email notifications:

- Advising that the Annual Progress Reports process has commenced and reports are available to students
- When reports require reassignment
- When a report has been waived
- When a report has been re-instated

Incomplete Annual Progress Reports will be reassigned to the next user in the workflow after 15 days. In such cases the user can request the next user in the workflow to return the APR to them for completion.

Note

APR Reassignment process:

- If a student does not complete their portion of the APR by May 15th (some programs have a different schedule), it will automatically move to their supervisor for completion. Students will receive two reminders before this happens on day 5th and 10th from APR initiation. The supervisor will have the option to either send the report back to the student and work with them to get the report completed or complete their portion of the report and submit it without any comments from the student.
- If a supervisor/co-supervisor does not complete their portion of the APR within 15 days of it being assigned to them, it will automatically move to the next person in the approval sequence (either a co-supervisor or GPD). The supervisor/co-supervisor will receive email reminders after 5 days and after 10 days from the day the APR is assigned to them. If the APR automatically moves to the next person and disappears from their task list, they can ask the next person to send it back to them.
- If a GPD does not complete their portion of the APR within 20 days of it being assigned to them, it will automatically be routed to one of the FGS Associate Deans for review. As a GPD, you would receive an email reminder after 15 days. If the APR disappears from your task list, they can contact <u>adstudents@ucalgary.ca</u> and ask them to push the report back to them.

Included:

- Accessing the Annual Progress Report
- Viewing the Annual Progress Report
- Printing the Report Data
- Viewing the Report Status History

Accessing the annual Progress Report

Menu Pathway

Records and Enrollment>Student Term Information>GS Annual Progress Report>Annual Progress Report

1. The Annual Progress Report Search Criteria can be entered. Click the Look up To Term button.

d on Evicting Valu		
earch Criteria	E	
ter any information you	have and click Search. Leave fields blank for a list of all values.	
		_
Recent Searches	Choose from recent searches	× 1
	Empl ID begins with v	
Academic I	Istitution begins with V UCALG	
Academi	c Career = V Graduate Programs V	
Sequence	Number = v	
	Name begins with v	
	To Term begins with v	
	Status = v	
Academic	Program begins with v	
Acade	mic Plan begins with v	
Sat	isfactory = v	
	∧ Show fewer options	

2. A list of Terms display. Each "To Term" represents the period from the beginning of the previous Spring term to the end of the selected Winter term. Click the desired term (e.g. **2251 – Winter 2025).**

Annual Progress Report	
Find an Existing Value Search Criteria Enter any information you have and click Search. Leave fields blank for a list of all values. 	
 Recent Searches Choose from recent searches Searches 	aved Searches Choose from saved searches
Empl ID begins with v Academic Institution begins with v UCALG	Help Cancel
Academic Career = Graduate Programs Sequence Number =	Search Results View 100 First I 1-16 of 16 De Last
Name begins with ~ To Term begins with ~	2251 2251 - Winter 2025 2241 2241 - Winter 2024 2231 2231 - Winter 2023
Academic Plan begins with v	2221 2221 - Winter 2022 2211 2211 - Winter 2021 2201 2201 - Winter 2020
Satisfactory = v Show fewer options	2191 2191 - Winter 2019 2181 2181 - Winter 2018 2171 2171 - Winter 2017
Search Clear	2161 2161 - Winter 2016 2151 2151 - Winter 2015 2141 2141 - Winter 2014

 If desired, click the Academic Program button. Two Academic Programs will be listed; GSDOC Graduate Studies Doctoral and GSMTH Graduate Studies Master's Thesis. Select the applicable Academic Program.

Recent Searches Choose	e from recent searches	V 🖉 🗖 Sav	Look Up Academic Program	Help
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To Term Status	begins with ~ 2251 = ~]0	Academic Program Description GSDOC Graduate Studies Doctoral GSDOC Graduate Studies Doctoral	
Academic Program	begins with v		GSMTH Graduate Studies Master's Thes GSMTH Graduate Studies Master's Thes	
Satisfactory				
A She	Search Clear			

4. If desired, click the **Look up Academic Plan** button. A list of Academic Plans display. You may enter the first letters of the Academic Plan and press **Lookup** or scroll down to select

Recent Searches Choose	e from recent sea	rches	V Saved Se			122252
				Academic Ins	stitution UCALG	Help
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Acadomia Dragram			10	ANU1-AOS	Advanced Nursing Practice I	ANU1
Academic Program	begins with v	GSMTH		ANU2-AOS	Advanced Nursing Practice II	ANU2
Academic Plan	begins with v			APSY-AOS	Division of Applied Psychology	APSY
Satisfactory				ARHI-AOS	Art History	ARHI
Outofuciory	- ·	×		ARKY-AOS	Archaeology	ARKY
∧ Sho	w rewer options			ART-AOS	Art	ART
	Deereb	Clear		ASWP-AOS	Advanced Social Work Practice	ASWP
	search	Clear		BADM-AOS	Business Admin	BADM

5. Click the **Status** button to view the list of Status options.

Recent Searches Choose	e from recent sear	ches v	Saved Searches	Choose from saved searches	~ <i>P</i>
Empl ID Academic Institution Academic Career Sequence Number Name To Term	begins with v begins with v = v begins with v begins with v	UCALG Q Graduate Programs V 2251 Q			
Academic Program Academic Plan Satisfactory Sho	begins with v begins with v = v ww fewer options Search	Associate Dean Co-supervisor Completed Expired Graduate Program Director			
		Invalid Co-supervisor Invalid Supervisor Re-assign Re-assign Assc Dean Student Student Student Acknowledge Supervisor Waived			

- 6. Status Description:
 - Associate Dean
 - Awaiting Associate Dean evaluation (Unsatisfactory/Incomplete by GPD Reports only)
 - Co-Supervisor
 - Awaiting Co-Supervisor evaluation
 - Completed
 - Reports that have 'completed' the sequential process (submitted by student, evaluated by Supervisor/Graduate Program Director and acknowledged by the student)
 - Expired
 - Previous years' APRs that remain incomplete are marked as "Expired" when a new APR is initiated.
 - Graduate Program Director
 - o Awaiting Graduate Program Director evaluation (in progress status)
 - **NOTE:** When the report has not been submitted by the submission deadline it will be re-assigned to the FGS AD Students after 20 days
 - Invalid Co-supervisor
 - Includes reports where there is:
 - Multiple co-supervisors
 - A co-supervisor with no email address on file
 - Invalid Supervisor
 - Includes reports where there is:
 - No Supervisor assigned (as of April 30th)
 - Multiple supervisors
 - No Supervisor and multiple interim supervisors
 - A supervisor/interim supervisor with no email address on file
 - Re-assign
 - If the Graduate Program Director is the same as the supervisor, the report will require re-assignment to an alternate Graduate Program Director.
 - **NOTE:** Graduate Program Administrators will receive an email notification when a report requires reassignment
 - Student
 - Awaiting submission from the student (in progress status)
 - **NOTE:** When the report has not been submitted by the submission deadline it will be re-assigned to the student supervisor after 15 days.
 - Student Acknowledge
 - Report has been evaluated by the Supervisor and Program Director. Waiting for the student to read and acknowledge the content of the report or request a meeting.
 - Supervisor
 - Awaiting Supervisor evaluation (in progress status)
 - **NOTE:** When the report has not been submitted by the submission deadline it will be re-assigned to the GPD after 15 days
 - Waived
 - APR requirement has been waived by the Faculty of Graduate Studies, usually at the request of the graduate program.
 - o NOTE: Graduate Program Administrators will receive an email notification when a

report has been waived. Waived reports can be reinstated by FGS when required.

7. If desired, make a selection from the Satisfactory drop down menu. Reports will only be marked as Satisfactory or Unsatisfactory when they are in the "Student Acknowledge", "Completed", "Associate Dean", or "Re-assign Associate Dean" Status. Click the Satisfactory button to view the options. Click the Search button to pull all of the results that meet the search criteria. A grid of information displays, click the Applicable Student link. Note: You can enter the student ID directly if desired

nd an Existing Valu	le						
Search Criteria							
nter any information you	have and click Search. Leave fiel	ds blank for a list of a	all values.				
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24 lesuits Aca		, Academic C		ateriogiai			
					View A	All 🛛 First 🕚 1	-10 of 24 🕑 Last
Empl ID Sequer	nce Name er	To Term	Status	Academic Program	Academic Plan	Satisfactory	
		2241	Completed	GSDOC	EVDS-AOS	Satisfacto	>
	4	2241	Completed				

View the Annual Progress Report

1. The Graduate Student Annual Progress Report displays for the student. The Contact box, Academics, and Student's Plan from previous progress reports have been generated by the system and cannot be edited. Scroll down to view all the information

eport Data Stat	us History						_
ame: eqNum: 4 Fror	n Term: Spring 202	Empl ID: 23 To Term: W	inter 2024	Institution: Career:	UCALG Sta Graduate	atus: Complete	d FOIP Statement
Contact							
Address:		Phone	:		Citiz	enship Status:	
		// Email:					
Academics							
Appivorean/ Mont	h: Contombor	Degree Program:		Dector of	Philocophy		
Anniversary won	II. September	Degree Program.	FHD-DEG	DUCION	Fillosophy		
Academic Load:	Full-Time	Academic Program:	GSDOC	Graduate	Studies Docto	ral	
Year in Program:	4	Area of Study:	EVDS-AOS	Environm	ental Design		
Supervisor / Inter	im Advisor:						
Co-supervisor:							
Ctude of Courses							
Student Courses	Term	Acad Prog	Subject	Catalog	Section	Grada	
1 UCALG	Fall 2020	GSMTH	ARCH	790	03	Grade	
2 UCALG	Fall 2020	GSMTH	LAND	680	01		
3 UCALG	Winter 2021	GSMTH	LAND	680	03	_	
4 UCALG	Winter 2021	GSMTH	LAND	680	02	_	
5 UCALG	Winter 2021	GSMTH	PLAN	614	01		
Student Awarde	Pacaivad						
Student Awalus	Received						

2. In the Student Achievements sections, the Student has detailed what they believe to be their accomplishments in the areas of Other Funding, Research, Publications, Conferences, Teaching and Professional Development. (removed for FOIP reasons). Scroll down to view additional information.

Assearch: Click for more space	Student Achievements	
esearch: Click for more space	Other Funding Held During This Reporting Period: Click for more space	
asearch: Click for more space		
esearch: Click for more space blications: Click for more space click for more space aching and/or other Professional Development: Click for more space esearch and Course Work Plans for Upcoming Year: Click for more space		
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ablications: Click for more space aching and/or other Professional Development: Click for more space esearch and Course Work Plans for Upcoming Year: Click for more space		<u>^</u>
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	Research and Course Work Plans for Upcoming Year: Click for more space	_
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3. The student will also indicate their plans for the next year, and rate themselves in the areas of Course Work and Research, and whether or not they are meeting milestones. Continue to scroll down to view additional information

Course Work:	Excellent	Very Good	Good	O Satisfactory	O Needs Impro	vement	🔿 Unsa	atisfactory	O N/A
Research:	O Excellent	Very Good	Good	O Satisfactory	O Needs Impro	vement	🔿 Unsa	atisfactory	○ N/A
Is student mee	ting milestones:	a) Yes, on time							
Ethics approva have prepared Certification co	Ethics approval is needed before animal or human participant data collection can begin. We have prepared the appropriate ethics applications and obtained the necessary certifications. ONO Second Yes ONOT Applicable Certification copies are with the student, graduate supervisor, and graduate program.								
I have met with my supervisor to discuss and complete the checklist of expectations:							• Yes		
I have had a supervisory committee meeting:						No	O Yes	Date	
I have met with my supervisor to discuss career options and developed a Professional Development Plan.							⊖ Yes		

4. The Supervisor (and Co-Supervisor if applicable) will rate the students in the same areas of Course Work and Research, and whether the student is meeting milestones, as well as provide relevant comments. If, in the area of "Is student meeting milestones", the supervisor has indicated that the student is "Delayed with a plan in place" or "Not meeting required timelines", they will have detailed an action plan for the student as well.

Supervisor	Evaluation								
Course Work:	Excellent	O Very Good	Good	Satisfactory	O Needs Impro	vement	🔿 Unsa	tisfactory	○ N/A
Research:	O Excellent	Very Good	Good	O Satisfactory	O Needs Impro	vement	O Unsa	tisfactory	○ N/A
Is student mee	ting milestones:	c) Delayed with p	plan in place						
Ethics approva have prepared Certification co	Ethics approval is needed before animal or human participant data collection can begin. We have prepared the appropriate ethics applications and obtained the necessary certifications. Certification copies are with the student, graduate supervisor, and graduate program.								
I have met with	my student to c	liscuss and comp	plete the che	ecklist of expectation	ons:	⊖ No	• Yes		
I have met with Development F	n my student to o Plan.	liscuss career op	tions and d	eveloped a Profess	ional	⊖ No	• Yes		
Comment on S unsatisfactory,	Comment on Student Funding, Committee Meetings, Professional Development, and Successes. If delayed or unsatisfactory, detail your action plan.								
									^
									* //.

5. The GPD will also indicate a "Satisfactory" or "Unsatisfactory" evaluation. In the case of an unsatisfactory evaluation, they will also indicate an action plan for the student.

Graduate Program Director Exercises of the second secon	Action plan that reded to the FGS roval and text xt annual	:	<u>///.</u>
I have read this report and accept the content.	I have read this report and I have significant concerns about the content. I would like to request a meeting with the Faculty of Graduate Studies to discuss it.	Reason:	

6. To navigate to another student's Annual progress report, use the Return to Search button enter new search criteria. To move to the next student alphabetically who meets the search criteria previously entered, Use the Previous in List button. You can also use the Next in List button to move to the previous student alphabetically.

Graduate	Program Director Evaluation of St	udent Progress
Evaluation:	Satisfactory, no action required Unsatisfactory	Comments / Action plan:
that will be for FGS Associat text will be in progress repo	Illowed. This plan is forwarded to the determined to the the Dean for review and approval and cluded in the student's next annual ort.	
🔚 Save 💽	Return to Search T Previous in L	.ist J Next in List

Printing the Annual Progress Report

If desired you can print the Annual Progress report, click the **Print** button in the upper right corner of the report.

Graduate Student Annual Progress Report			
Name:	Empl ID:		PRINT
From Term: Spring 2023 To Term: Winter 2024	Status	: Graduate Program Director	FOIP Statement
▼ Contact			
Address:		Citizenshi	p Status:
PI	hone:	Stat	us Date: 2024/01/15
E	mail:		

The printable version (.pdf) will open in a new tab of your browser. Click the **printer icon** to print the file.





Graduate Student Annual Progress Report

Printed on: April 23, 2025

Name: Emplid: From - To Term: Spring 2023 - Winter 2024

Address:				Phone:		
				Email:		
Citizenship St	atus: Canadian					
Degree Program:		PHD-DEG Doctor of Philosophy				
Academic Program:		GSDOC Graduate Studies Doctoral				
Area of Study:		EVDS-AOS Environmental Design				
Anniversary Month:		September				
Academic Load:		Full-Time				
Year in Program:		4				
Supervisor / I	nterim Advisor:					
Co-superviso	r					
Student Cour						
Institution	Term	Acad Prog	Subject	Catalog	Section	Grade
UCALG	Fall 2020	GSMTH	ARCH	790	03	_
UCALG	Fall 2020	GSMTH	LAND	680	01	_
UCALG	Winter 2021	GSMTH	LAND	680	03	
UCALG	Winter 2021	GSMTH	LAND	680	02	
-UCALG	Winter 2021	GSMTH	PLAN.	614	01	

View Status Report History

1. The Status History is used to track the report history. Open the report for which you would like to view the Status History, using the steps for Accessing the Annual Progress report as previously mentioned. Click the **Status History** tab at the top of the page.

Graduate Student Annual Progress Report					
Report Data Status History					
Name: SeqNum: 4 From Term: Spring 2023	Empl ID: To Term: Winter 2024	Institution: UCALG Status: Completed Career: Graduate Print	² Statement		
Contact			Olutomont		
Address:	Phone:	Citizenship Status:			
	Email:				

2. The "Status History" shows the progression of the student's Annual Progress Report through the various Status categories described in Accessing Student Annual Progress Report section of this job aid. The APR is completed in sequential steps starting with the student. Under the "Assigned to" heading, it will show the name of the individual responsible for completing that step. The "Assigned on" heading shows when the Annual Progress Report moved to that new status, which is also when the previous step was completed. The APR action heading lists the action that the individual took to move the report to the next status (Submit, Return to Student, reassign, etc). In some cases, for example, when the Annual Progress Report is waived, a reason will be listed as well.

ероі	t Data Status Histor	y			
me: Nui	m: 4 From Term: 3	Empl IC Spring 2023 To Term	D: Institut n: Winter 2024 Career	ion: UCALG Status: : Graduate	Completed
			1	Personalize Find 🔄	🔢 First 🕙 1-5 of 5 🕑 La
	Status	Assigned to	Assigned on	APR action R	Reason
1	Student		2024/05/01 9:24AM	Submit	
2	Supervisor		2024/08/20 4:01PM	Submit	
	Graduate Program Director		2024/09/26 4:39PM	Submit	
3	1	i —	2024/09/26_5:08PM	Acknowledge	
3	Student Acknowledge		2021/00/20 0.00/11		
3 4 5	Student Acknowledge Completed		2024/10/01 4:58AM		

End of Procedure.