

SA – Admissions

Included are the steps for processing an application for the **MDMD** programs. Also included is a section on processing an application for the **MDPST** programs. Please note the steps for MDMD and MDPST differ significantly. For the in-depth job aid and online learning, consult **Medicine Admissions – Invitation to Trainee for PGME**.

Prior to this process it is **IMPERATIVE** the Search/Match process be completed prior to adding a new student.

### Search/Match:

Student Admin Basic Search is the most restrictive search and is based on a defined set of rules. To use this search you need to know specific information about the student (full name and/or birthdate). Student Admin Ad Hoc Search is less restrictive and can be used with limited information (first letter of a last name).

For the corresponding job aid consult Search Match, Create, Save and Delete lesson or the online learning on the Student and Enrolment Services website.

### Create a New Student ID:

- 1. Click the Student Admissions link. Student Admissions
- 2. Click the Application Entry link.
  Application Entry
- 3. Click the Add Application link. Add Application
- 4. The Student ID field will be filled in if you carried the ID forward; otherwise, it will be set to **NEW** to create a new student. Click the **Look up Academic Career** button.
- 5. Click the MED link.

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6. Click the **Add** button.



7. If you carried the Student ID forward and entered student information, it will display (e.g. Jane Doe). However, for this example we will demonstrate how a new Student ID is created.

<b>Biographical Def</b>	taile Addresses Regional A	nolication Program Data	polication Data			nuon
biographical bet		ppication rogram bata	ppicatio <u>n</u> Data			
Jane Doe 🔶				Names		
Person Information	ation					
	Date of Birth	Birth Information	Student ID displays	Campus ID		
Biographical His	story			Find   View All	First 🕚 1 of 1 🛞 Last	
	*Effective Date 2019/06/1 *Marital Status Single *Gender Unknown			As of 2019/06/18	•	
National ID				Personalize   Find   💷   🔜	First 🕚 1 of 1 🕑 Last	
Country	*National ID Type		National ID		Primary	
CAN Q	Social Insurance Number	~	999-999-999			
Contact Inform	mation Fin	d   View All First 🕚 1 o	f1 Elast Phone	*Phone	Ext Country Preferred	1
Contact Inform Addresses Addre	mation Fin ess Type Home (Mailing)	d   View All First	f1 Last Phone	*Phone	Ext Country Preferred	-
Contact Inform Addresses Addre Effect	mation Fin ess Type Home (Mailing) tive Date 2019/06/18 Status Active	1   View All First 🕚 1 o Addresses	f1 Last Phone Type	*Phone	Ext Country Preferred	
Contact Inforr Addresses Addre Effect	mation Fin ess Type Home (Mailing) tive Date 2019/06/18 Status Active Country CAN	1   View All First 🕚 1 o Addresses	f1 Last Phone Type Add Email	*Phone	Ext Country Preferred	-
Contact Inform Addresses Addre Effect	mation Fin ess Type Home (Mailing) tive Date 2019/06/18 Status Active Country CAN Address	1   View All First 🕚 1 o Addresses	f1 Last Phone Type Add Email Type	*Phone  *Phone *Email Address	Ext Country Preferred	
Contact Inform Addresses Addre Effect 123 J Calg	mation Fine ess Type Home (Mailing) tive Date 2019/06/18 Status Active Country CAN Address Any Street jary	1 View All First 🕚 1 o Addresses	f1 Last Phone Type Add Email Type Add	*Email Address	Ext Country Preferred	
Contact Inform Addresses Addre Effect 123 J Calg	mation Fine ess Type Home (Mailing) tive Date 2019/06/18 Status Active Country CAN Address Any Street Jary	1   View All First 🕚 1 o Addresses	f1 Last Phone *Type Add Email *Type Add	*Phone  *Phone  *Email Address  Visa/Permit Data	Ext Country Preferred	
Contact Inform Addresses Addresses Effect 123. Calg	mation Fine ess Type Home (Mailing) tive Date 2019/06/18 Status Active Country CAN Address Any Street ary	1   View All First 🕚 1 o Addresses	f1 Last Phone *Type Add Email *Type Add	*Phone  *Phone  *Email Address  Visa/Permit Data	Ext Country Preferred	

 This is an example of a NEW student ID being created. When creating a new student ID, you will need to input Biographical Details, Citizenship and Visa Permit data. Click the Application Program Data tab.

Application Program Data

9. Click the **Look up Admit Term** button and click the desired term (e.g. 2197).



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10. **MDMD Application Process:** Click the **Look up Academic Program** button and from the list; click the **MDMD Medicine Medical Doctor** link.

Look Up Acad	emic Pro	gram				×
						Help
Academic Instituti	on		UCA	LG		
Academic Care	er		MED	)		
Admit Ter	m		2197	7		
Academic Progra	m begins	with 🗸				
Descripti	on begins v	with 🗸				
Look Up	Clear	Canc	el	Basic Lo	okup	
Search Results						
View 100	First	1-5	of 5	🕑 Last		
Academic Program		Descrip	tion			
MDEXC	Medicine E	Exchang	е			
MDMD	Medicine M	/ledical	Doct	or		
MDPST 😽	Post-Grad	uate Me	dical	Educat'n		
MDSPC	Medicine S	Special S	Stude	ent		
MDVIS	Medicine \	/isiting				

11. Click the **Look up Academic Plan** button. A list of Academic Plans display. To narrow the search results, enter the first letter of the plan (e.g. **m** for Medicine) and press **Look Up** or **Enter**.

Look Up



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12. A list of Medicine related Academic Plans display; click the **MD-DEG** link.

Look Up Ac	ademic Plan		×
			Help
Academic Insti	tution UCAL	G	
Admit	Term 2197		
Academic Pro	oram MDM	D	
Academic	Plan begins with VM	- ×	
Deere	intian begins with be		
Desci	iption begins with V		
Look Up	Clear Cancel	Basic Lookup	
Search Resu	lits		
View 100		First 🕚 1-11 of 11	Last
Academic Plan	Description	Academic Plan Type	Degree
MALA-M-COH	MALA-M-COH	СОН	(blank)
MATE-M-MIN	Maternal Fetal Medicine	MIN	(blank)
MD-DEG	Doctor of Medicine	DEG	MD
MD-L-DEG	Leaders in Medicine	DEG	MD
MDON-M-SPC	Medical Oncology	SPC	(blank)
MEDG-M-MAJ	Medical Genetics	MAJ	(blank)
MICB-M-MIN	Medical Microbiology	MIN	(blank)
MIGS-M-SPC	Minimally Invasive Gyn Sur	gery SPC	(blank)
MOTL-M-SPC	Motility	SPC	(blank)
MS-M-SPC	Multiple Sclerosis	SPC	(blank)

13. Click the **Application Data** tab.

Application Data



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14. On Application Data, click the **Look up Application Center** button and click the **Med** link.

Look Up Appli	cation Center	×
		Help
Academic Instituti	on UCALG	
Academic Care	eer MED	
Application Cen	ter begins with 🗸	]
Descripti	on begins with 🗸	]
		-
Look Up	Clear Cancel Basic Lookup	
Search Results	;	
View 100	First 🕚 1-4 of 4 🕑 Last	
Application Center	Description	
MED N	Medicine (except BHSC)	
NFEE	No Admission fees	
PGME	Postgraduate Medical Education	
PGNF	PGME - Sponsored Programs	

15. Click the **Look up Admit Type** button and click the **MED** link.

Look Up A	Admit Ty	ре		×					
				Help					
Academic Ins	stitution	UC	ALG						
Academic	Career	ME	D						
Adm	nit Type b	egins with 🗸							
Des	Description begins with 🗸								
Short Des	cription b	egins with 🗸							
Look Up	Look Up Clear Cancel Basic Lookup								
Search Res	sults								
View 100	First 🕚	1 of 1 🕑 Last							
Admit Type De	escription	Short Description							
MED M	ledicine	MED							
13									
3									



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### 16. Return to the **Application Program Data** tab.

Biographical Details Regional Application Program Data Academic Institution University of Calgary Academic Career Medicine Programs Application Number 0000000 Application Data	pplication Data	New Window   Help   📰
*Application Center MED MED *Application Date 2019/06/18 19 *Created On 2019/06/18 19 Prior Application Previous Attendance Graduated early? Not Currently Attending School Electronic Signature Criminal Conviction	*Admit Type MED MED Academic Level *Notification Plan Regular Admission Decision Application Method From Date To Date	

17. Ensure Program Action is **APPL** (Application) and save the data. Click the **Save** button.

Academic Louis +	ograh
Program Status	
Status Applicant *Program Action APPL Q Application	Action Date 2019/06/18 Action Reason
Last Updated On By: Career Number 0	Evaluation
Plan Data	See Vier All

18. After pressing save the student ID will be created (e.g. 30108447) and any information displays (Biographical, etc.).

Biographical Details Addresses Regional	Application Program Data Application Data
Jane Doe Academic Institution Unive Academic Career Medic Application Number 42463	rsity of Calgary ine Programs 1953
Program Data	Find   View All First 🕚 1 of 1 👀 La
Program Number 0	*Effective Date 2019/06/18 🗿 🕂
*Admit Term 2197 Q F19	Expected Graduation Term 📃 🔍 📔 🖗
*Academic Program MDMD Q MDMD	*Campus MAIN Q UCALG
Joint Program	
*Academic Load Full-Time V	Program Choice 🗸 🗸



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#### **Medicine Admissions – MDPST:**

Admissions to the MDPST programs are completed via a web application. Residents are sent a link that will activate their admission, after which the PGME office will admit and matriculate. The following are instructions on how to send a web application invitation. For the in-depth job aid and online learning, consult **Medicine Admissions – Invitation to Trainee for PGME**.

- 1. Click on the Student Admissions link Student Admissions
- 2. Click on the Processing Applications link
  Processing Applications
- 3. Click the Invite for Web Appl by Faculty link.
- 4. Add "F" to the **Application Form** line, and the correct term to the **Admit Term** line, then click search.

Find an Existing	Value Add a N	lew Value	
Search Criter	ia		
cademic Institutio	n begins with 🗸	UCALG	0
Application For	n begins with 🗸	F	
Academic Caree	er begins with 🗸		
Facult	y begins with 🗸		
Admit Terr	n begins with 🗸	2207	



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5. Add as many rows as needed by clicking the Add button on left side. Alternatively, add multiple complete rows by adding a .CSV file. Complete the appropriate Program Reference code, email address of the incoming resident, first and last name, as well as the appropriate Academic Plan 1 and 2 (if applicable for subspecialties). Academic Program and Degree should be **MDPST** and **POST-DEG**, respectively.

Aanit	Term:		200	ti:	Pel 2020		255														
Marr	Cairs In	wite for	Ackniss	075																	
Ū M	act he	. 01	aiact 4.0	Sec	d Profesion D	nat	President Ernal	E Delete Serviced Rows													
App	leart	y Data															Parastruture	tive 147	D Fra. 1. 14	43 of \$43	1.0.10
	Islaut	firmal Atatus	eni ar	Rammdar Said	17 mgram Raferense Code	Anadania Program	-Degree	*Email Address	Prest Name	*Lest Name	Austron Part 1	Aledania Pan T	Alabatis Par 3	Alad Bullfish 1	Apphysiter Deptime	in-telor bereated	Divided Delection	Create Create	Last Uperate Data Tona	United and	
	0	Buch			ANCS	100157	0067.000				AND M REAL					1017/026-0437-4145-4760-7180A6018346	2020/00/95 3:06:00/94	01206061			185
		Gaine	4 1		ANCS .	MOPST	POSTOCO				ANCE M MAD			-	2	dead/01/23.225.4a/2+2005.53/c3cc5/01/25	20203384 9.81266M	00356660			24
	0	Same			ANCS	MOPST	POST-0E9	1			AVES M MAL					04050527 4400 4441 (4407 425155 (57425	2020/03/04 9:51.25MM	01236660			+1
4		Barre			4565	NOPOT	POST-DE0	1			ANCS M MAU					dfabbela 90254572.0000.00844472111	20205304 931.354M	00206000			*
	210				11.00	COLOR P	A149 0.04					-				stress to set to this birt, then an ave-	Annen de la cristine	1			100

6. Once the relevant information is entered, check the **Select New** checkbox, and click **Send Invitation email.** 

Maintain Invite fo	or Admissi	ons by Faculty			
			File Upload		
Academic Institution:	UCALG	University of Calgary	ICPV/ File Formati > Program Ref C	ada Acadamia Bragram Daaraa Cada Email Address First Nama	
Application Form:	F	PGME Application Form	Last Name, Acad Plan1, Acad Plan2,	Acad Plan3,SubPlan,Application Deadline(YYYY/MM/DD)	
Academic Career	MED	Medicine	Input File:	Select File	
Faculty:	MD	Cumming School of Medicine		our file	
Admit Term:	2207	Fall 2020			

### Admitting and Matriculating a Student:

To activate the student on the records side, prepare the applicant for term activation and registration, you will need to add additional Program Action rows of **ADMT (Admit)** and **MATR (Matriculation)** on the Application Program Data page.

- Click the Student Admissions link.
   Student Admissions
- 2. Click the Application Maintenance link.
  Application Maintenance
- 3. Click the Maintain Applications link.



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4. Enter the student ID created in the first part of this job aid (e.g. 30108447) and press **Search** or **Enter**.

Enter any information you	have and click	Search. Leave	e fields blank f	ior a l	ist of all valu
Find an Existing Value	•				
Search Criteria					
Application Nbr	begins with 🗸			Q	
ID	begins with 🗸	30108447	×	Q 1	
Academic Institution	= 🗸	UCALG		Q	
Academic Career	begins with $\checkmark$			Q	
Application Program Nbr	- 🗸		0	Q	
Academic Program	begins with ${ullev}$			Q	
Admit Term	begins with 🗸			Q	
Application Center	begins with 🗸			Q	
Campus ID	begins with 🗸			]	
National ID	begins with 🗸			]	
Last Name	begins with 🗸			]	
First Name	begins with 🗸			]	
	Correct History	/ Case S	Sensitive		
Search Clear	Basic Search	🚰 Save Se	earch Criteria		

5. Click the **Application Program Data** tab.

Application Program Data



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6. To activate the student on the records side of PeopleSoft Campus Solutions and prepare the applicant for term activation and registration, add a new Program Action row by Program Data. Click the Add a new row button.

Biographical Details Addresses Regional	Application Program Data	Application Data	Application Studer	nt Response
Jane Doe	30108447			
Academic Institution University of Calgary	Ap	plication Number 4246	3953	
Academic Career Medicine Programs		Career Number 0		
Program Data 🛛 🗲 🗕		Find   Vi	ew All 🛛 First 🔮	🔍 🔨 Las
Program Number 0		*Effective Date 2019	/06/18	
*Admit Term 2197 🔍 F19	E	fective Sequence 1	]	📓 📓 🔛
*Academic Program MDMD 🔍 MDMD	Expected	Graduation Term	Q	
*Academic Load Full-Time V		*Campus MAIN	I 🔍 UCALG	
🗌 Joint Program		Program Choice	~	
Program Status				
Status Applicant		Action Date 201	9/06/18	
*Program Action APPL Q Application		Action Reason	Q	
Last Updated On 2019/06/18 2:29:46PM	By 04274535	Eval	uation	
Plan Data		Find   View	w All 🛛 First 🕚	1 of 1 🕑 Last
*Academic Plan MD-DEG	Doctor of Medicine	DEG	MD	+ -
*Plan Sequence 1				
Sub-Plan Data		Find   View	All First 🕚	1 of 1 🛞 Last
*Sub-Plan	L			+ -

7. A new row and effective date display. Enter the program action. Click the **Look up Program Action** button.

Biographical Details	<u>A</u> ddresses <u>R</u>	egional Applicati	on Program Data	Applicatio	Data Applicat	ion Student I	Response
Jane Doe			30108447				
Academic Institution	University of Cal	gary	Appli	cation Numb	ber 42463953		
Academic Career	Medicine Program	ms	(	Career Numb	ber 0		
Program Data					Find   View All	First 🕚	1 of 2 🕐 Last
Program Number	0			*Effective D	ate 2019/06/18	<b>3</b>	+ -
*Admit Term	2197 🔍 F19	9	Effe	ctive Seque	nce 2		M 🖪 🖒
*Academic Program	MDMD 🔍 MD	MD	Expected G	raduation Te	erm 🔍	-	
*Academic Load	Full-Time 🗸			*Camj	pus MAIN 🔍 (	JCALG	
	□ Joint Progra	m	F	rogram Cho	oice 🗸		
Program Status							
Status	Applicant			Action	Date 2019/06/18		
*Program Action		5		Action Rea	ason 🔍		
Last Updated On	2019/06/18 2:29:	46PM By 0427453	5		Evaluation		
				dente a diff		Eirot @	$\overline{\mathbf{x}}$



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8. A list of Program Actions display, click the **ADMT** link.



9. Click the **Save** button.

Save

10. Add an additional row to Program Data to include the Program Status of matriculate. Click the Add a new row button.

+



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11. Click the **Look up Program Action** button and click the **MATR** link.

Look Up Pro	ogram Action	×
		Help
Program Action	n begins with 🗸	1
Description	begins with V	i I
2000.00		·
Look Up	Clear Cancel Basic Lookup	
Search Resu	ilts	
View 100 Firs	st 🕚 1-18 of 16 🕑 Last	
Program Action	Description	
ADMT	Admit	
ADRV	Admission Revocation	
APPL	Application	
COND	Conditional Admit	
DATA	Data Change	
DEFR	Defer Enrollment	
DEIN	Intention to Matriculate	
DENY	Deny	
MATR	Matriculation	
PLNC	Plan Change	
PRGC	Program Change	
RAPP	Readmit Application	
RECN	Reconsideration	
WADM	Administrative Withdrawal	
WAIT	Waitlist	
WAPP	Applicant Withdrawal	



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12. After entering both Program Actions, click the Create Program button. Note: Do **NOT** click the Save Button. Click the **Create Program** button.

Biographical Details	Addresses Reg	ional Applicatio	on Program Data	Application Data	Application Stude	ent Res <u>p</u> onse
Jane Doe			30108447	<u>(</u>		
Academic Institution	University of Calga	iry	App	ication Number 4246	3953	
Academic Career	Medicine Program	S		Career Number 0		
Program Data				Find   Vi	iew All First	🕚 1 of 3 🕑 L
Program Number	0			*Effective Date 2019	)/06/18 🛐	+
*Admit Term	2197 🔍 F19		Eff	ective Sequence	3	16 🖻 🧐
*Academic Program	MDMD 🔍 MDN	D	Expected (	Graduation Term	Q	
*Academic Load	Full-Time 🗸			*Campus MAI	V 🔍 UCALG	
	Joint Program			Program Choice	$\sim$	
Program Status						
Status	Active 🖌			Action Date 201	19/06/18	
*Program Action	MATR 🔍 Matricu	lation		Action Reason	Q	
Last Updated On	2019/06/18 2:35:3	DPM By 0427453	5	Eval	luation	
Create Program	1			Calc	ulate Deposit Fee	s
Plan Data	2			Find   Vie	w All First 🤇	🔍 1 of 1 🕑 La
*Academic Plan	MD-DEG	Q Doctor of M	edicine	DEG	MD	+
*Plan Sequence	1					
Sub-Plan Data				Find   View	v All 🛛 First 🍈	1 of 1 🛞 Las
*Sub-Pla	n	٩				+
Transfer To: Education	n	<b>~</b>	Go			



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OK

13. The message confirms the success of the program activation. Adding additional Program Action rows of **ADMT (Admit)** and **MATR (Matriculation)** will activate the student on the records side and prepare the applicant for term activation and registration. Click the **OK** button.

Message		
Please Note: (25050,129)		
Update of Student Program / Plan	and Term Activation inforr	nation SUCCESSFUL.
Below is the status of each require	d steps:	
Create new Program / Plan	SUCCESSFUL	
Update Term Activation	SUCCESSFUL	
Update Tuition Variable	SUCCESSFUL	
Cancel Previous Programs	SUCCESSFUL	
Copy Student Attributes	SUCCESSFUL	
Update Requirement Term	SUCCESSFUL	
Update COOP/INTE Plan	SUCCESSFUL	
M		
ок		

Consult the online learning on the Student and Enrolment Services website for Medicine Admissions.

#### End of Procedure.