### **Proactive Disclosure of Expenses**



Andrea Morris, Vice -President, Development and Alumni For the period July 1, 2024 to September 30, 2024

### **Overview**

Travel Expenses					
Item #	Date	Description	Amount		
1.	•	Travel to Fernie, BC to attend the Mental Health Initiative for Stress and Trauma (MIST) donor event.	\$1,080.53		

Non-1	Non-Travel Expenses				
Item #	Date	Description	Amount		
2.	July 3-10, 2024	Parking and transportation expenses while attending events and meetings on behalf of the University of Calgary.	\$130.32		
3.	August 29, 2024	Breakfast meeting with two community members. Andrea Morris plus 2.	\$68.03		
4.	September 12-18, 2024	Transportation expenses while attending events and meetings on behalf of the University of Calgary.	\$79.13		
5.	September 20, 2024	Lunch meeting with two colleagues. Andrea Morris plus 2.	\$57.96		



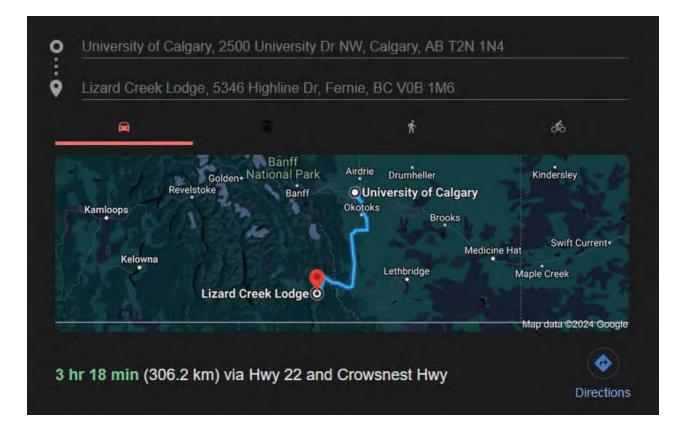


### **Detail for Travel Expenses**

Travel Expenses-Item 1 Detail							
For	Andrea Morris,	Andrea Morris, Vice -President, Development and Alumni					
Description/	Travel to Fernie	, BC to attend the Me	ental Health	Initiative for St	ress and Trau	ma (MIST)	
Purpose	donor event.						
Date	September 6-8,	2024					
Destination	Fernie, British C	olumbia					
Type of Expense	Airfare	Other Transport**	Hotel	Meal***	Other	Total	
Amount		\$395.20	\$622.98	\$62.35		\$1,080.53	
Page Reference							
Notes	Other Transport**: Auto milegare to/from Calgary, AB and Fernie, BC.(total of 608km @ \$0.65). Meal***: Meal per diem claimed (2 breakfast, 2 lunch and I dinner)						

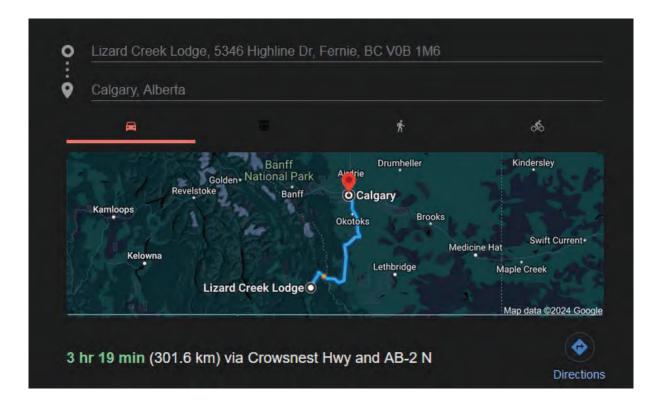
### Fernie, September 6-8, 2024, Auto mileage from Calgary to Fernie on September 6 to attend the MIST September Longer donor event. Event complete.

306 km x \$0.65 = \$198.90



### Fernie, September 6-8, 2024, Auto mileage from Fernie to Calgary on September 8 after attending the MIST September Longer donor event. Event complete.

302 km x \$0.65 = \$196.30



### Fernie, September 6-8, 2024, Two nights' accommodation while attending MIST September Longer donor event. Event complete.

Lizard Creek Lodge 5346 Highline Drive, PO Box 6032 Fernie, BC VOB 1M6 (250) 423-2057 www.lizardcreek.com

Page ) of 1

GST#879399699RT0001:

Andrea Morris 2500 University Dr NW Calgary, AB T2N 1N4

Room	Folio	CheckIn	CheckOut	Balance
(2203)	105182	09/06/2024	09/08/2024	0.00
Harris	- Falls		Detradable Date	

Date	Room	Description / Voucher	Charges	Credits	Balance
09/06/2024	2203	Condo Room Taxable	244.00	0.00	244.00
09/06/2024	2203	Amenity Fee	5.25	0.00	2.49.25
09/06/2024	2203	Municipal & Regional Tax - 3%	7.32	0.00	256.57
09/06/2024	2203	Hotel Tax - 8%	19.52	0.00	276.09
09/06/2024	2203	Resort Fee	23.20	0.00	299.29
09/06/2024	2203	GST - 5%	12.20	0.00	311.49
09/07/2024	2203	Condo Room Taxable	244.00	0.00	555.49
09/07/2024	2203	Amenity Fee	5,25	0.00	560.74
09/07/2024	2203	Municipal & Regional Tax - 3%	7.32	0.00	568.06
09/07/2024	2203	Hotel Tax - 8%	19.52	0.00	587.58
09/07/2024	2203	Resort Fee	23.20	0.00	610.78
09/07/2024	2203	GST - 5%	12.20	0.00	622.98
09/08/2024	2203	Visa - 080369	0.00	622.98	0.00
		Canadian Dollars # 1			0.00
		Summary and Taxes			Dave Ja
		Room			498.50
		Room Tax			124.48
		Total Charges			622.98
		Payments.			-622.98 0.00
		Balance Due			0.00
And the second second					

38/18/2020 11.48 AM

Lizard Creek Lodge -Thank you for staying with us!

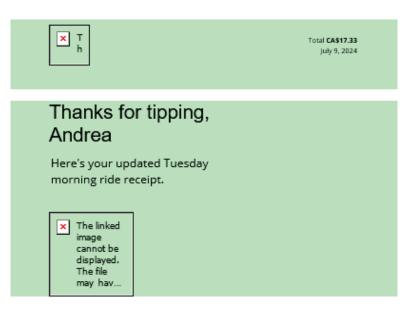




### **Detail for Non-Travel Expenses**

Non-Travel Expenses-Item 2 Detail						
For	Andrea Morris, Vice	Andrea Morris, Vice -President, Development and Alumni				
Description/Purpose	Parking and transportation expenses while attending events and meetings on behalf of the University of Calgary.					
Date	July 3-10, 2024					
Destination	Calgary, Alberta					
Type of Expense	Ground Transportation	Parking	Other	Total		
Amount	\$89.82	\$40.50		\$130.32		
Page Reference						
Notes						

### Calgary: July 10, 2024, Ground Transportation, Off-Site Event. Event Complete.



# Total

# CA\$17.33

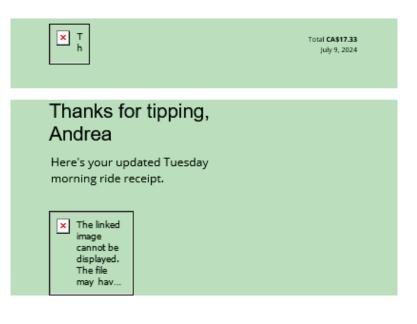
Trip fare	CA\$15.91
Subtotal	CA\$15.91
Booking Fee	CA\$1.55
TNC fee recovery surcharge	CA\$0.45
Tip	CA\$3.00
Promotion	-CA\$4.48
GST	CA\$0.90

#### Payments



CA\$14.33

### Calgary: July 10, 2024, Ground Transportation (tip), Off-Site Event. Event Complete.



# Total

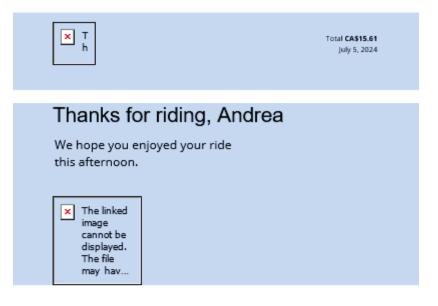
# CA\$17.33

Trip fare	CA\$15.91
Subtotal	CA\$15.91
Booking Fee	CA\$1.55
TNC fee recovery surcharge	CA\$0.45
Tip	CA\$3.00
Promotion	-CA\$4.48
GST	CA\$0.90

#### Payments



### Calgary: July 6, 2024, Ground Transportation, Off-Site Event. Event Complete.



# Total

# CA\$15.61

Trip fare	CA\$14.43
Subtotal	CA\$14.43
Booking Fee	CA\$1.55
TNC fee recovery surcharge	CA\$0.45
Promotion	-CA\$1.64
GST	CA\$0.82

#### Payments



CA\$15.61

### Calgary: July 6, 2024, Ground transportation, Off-Site Event. Event Complete.

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Total Tip	CA\$26.50 CA\$4.77
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### Calgary: July 9, 2024, Ground Transportation, Off-Site Event. Event Complete.



# Calgary: July 3, 2024, Parking, Off-Site Meeting. Event Complete.

# hangTag<sup>™</sup> parking receipt

Please click here to access your session details and extend your parking.

Here are your receipt details for your session on Jul 03, 2024:

Account

Guest

#### Parking session details

Start Jul 03, 2024 11:41 AM Lot information

**Barclay Parkade** 

615 3 St SW

End Jul 03, 2024 01:41 PM Vehicle

Receipt #

RC1985693

#### **Payment details**

Subtotal \$22.86 Fees

\$0.95

Taxes **\$1.19** 

Total \$25.00



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### Calgary: July 8, 2024, Parking, Off-Site Event. Event Complete.







### **Detail for Non-Travel Expenses**

Non-Travel Expenses-Item 3 Detail						
For	Andrea Morris, Vice	Andrea Morris, Vice -President, Development and Alumni				
Description/Purpose	Breakfast meeting wi	Breakfast meeting with two community members. Andrea Morris plus 2.				
Date	August 29, 2024					
Destination	Calgary, Alberta					
Type of Expense	Meals	Parking	Other	Total		
Amount	\$68.03			\$68.03		
Page Reference						
Notes			· · · · · · · · · · · · · · · · · · ·			

### Calgary: Meeting with two community members







### **Detail for Non-Travel Expenses**

Non-Travel Expenses-Item 4 Detail					
For	Andrea Morris, Vice	Andrea Morris, Vice -President, Development and Alumni			
Description/Purpose	Transportation expenses while attending events and meetings on behalf of the University of Calgary.				
Date	September 12-18, 2	2024			
Destination	Calgary, Alberta				
Type of Expense	Ground Transportation	Parking	Other	Total	
Amount	\$79.13 \$79.13				
Page Reference					
Notes					

### Calgary: September 12, 2024, Ground Transportation, Meeting downtown (from main campus to meeting location downtown).



Calgary: September 12, 2024, Ground Transportation, Meeting downtown (from meeting location back to campus).

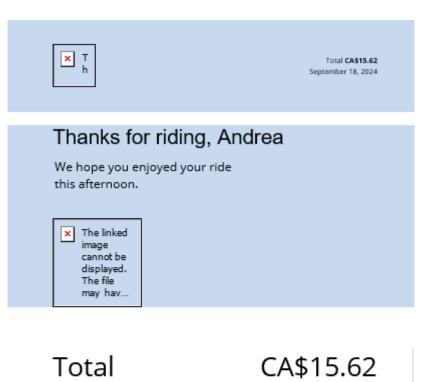
<b>x</b> Ri	Total <b>CA\$19.63</b> September 12, 2024
Total	CA\$19.63
Trip fare	CA\$13.69
Subtotal Booking Fee 🗌 TNC fee recovery surcharge	CA\$13.69 CA\$1.70 CA\$0.45
Tip GST	CA\$3.00 CA\$0.79

Calgary: September 13, 2024, Ground Transportation, Off-site Event. Event complete.

X T h e	Total <b>CA\$17.92</b> September 13, 2024
Thanks for tipping, Andrea	
Here's your updated Friday evening ride receipt.	
The linked image cannot be displayed. The file may have been moved, renamed, o	
Total	CA\$17.92

Trip fare	CA\$12.06	
Subtotal	CA\$12.06	
Booking Fee	CA\$1.70	
TNC fee recovery surcharge	CA\$0.45	
Tip	CA\$3.00	

### Calgary: September 18, 2024, Ground Transportation, Off-site Event. Event complete.



Trip fare	CA\$12.73
Subtotal	CA\$12.73
Booking Fee	CA\$1.70
TNC fee recovery surcharge	CA\$0.45
GST	CA\$0.74





### **Detail for Non-Travel Expenses**

Non-Travel Expenses-It	tem 5 Detail				
For	Andrea Morris, Vice -President, Development and Alumni				
Description/Purpose	Lunch meeting with	Lunch meeting with two colleagues. Andrea Morris plus 2.			
Date	September 20, 2024	September 20, 2024			
Destination	Calgary, Alberta	Calgary, Alberta			
Type of Expense	Meals	Parking	Other	Total	
Amount	\$57.96			\$57.96	
Page Reference					
Notes			· · · · · · · · · · · · · · · · · · ·		

# Calgary: Meeting with two colleagues

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1 Turkey Club Wrap 2 Coke Zero 1 Baja Chicken Bowl 1 A.00 1 4.00 1 4.50	MID 4	A0000000031010 09986002086824
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2500 University Dr. NW 350 MSC.	TOTAL	CAD 57.96
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C.RADUATE STUDENTS <u>Association</u>		